

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF MASSACHUSETTS

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*In re*

SECOND CHANCE BODY ARMOR, INC.,

Debtor.

Case No. HT 04-12515 [E-jrh]

Chapter 11

(Jointly Administered)

THOMAS F. REILLY, as ATTORNEY GENERAL of  
the Commonwealth of Massachusetts,

Plaintiff,

v.

SECOND CHANCE BODY ARMOR, INC.,  
TOYOBO AMERICA, INC. and TOYOBO CO LTD.,

Defendant.

(Removed from the Suffolk Superior  
Court; No. 03-5450)

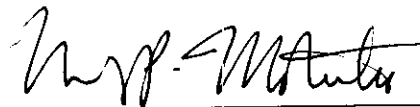
C.A. No. \_\_\_\_\_

**CORPORATE DISCLOSURE STATEMENT  
OF DEFENDANT TOYOBO AMERICA, INC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant Toyobo America, Inc.  
hereby states that it is a wholly-owned subsidiary of Toyobo Co. Ltd.

TOYOBO CO. LTD. and TOYOBO  
AMERICA, INC.

By their attorneys,



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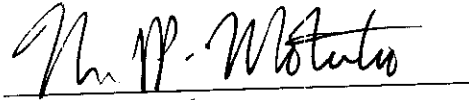
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**CERTIFICATE OF SERVICE**

I, Neil P. Motenko, hereby certify that on the 12<sup>th</sup> day of November, 2004, I caused a true and accurate copy of the within Disclosure Statement to be served by hand on each other party of record in the Removed Action.

A handwritten signature in black ink, appearing to read "Neil P. Motenko", is written over a horizontal line.

Neil P. Motenko

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